Corporate Name: Meierhenry SArgent LLP
Corporate ID:

DEB MATHEWS
315 S. PHILLIPS AVENUE
SIOUX FALLS SD 57104

Year Filed:
Amount of Bond: 9930000.00

Invoice Number: 422162
Invoice Date: 6/2/2016 9:59:09 AM

Payment Type: Pad Account
Total: $10.00
Balance: $954.00

Description	Invoice Date	Qty	Receipt #	Subtotal
Bond Information Statement	06/02/2016	1	422162	$10.00
Bond Information Statement	06/02/2016	1	422162	$.00
			Total:	**$10.00**

Meierhenry Sargent LLP
ATTORNEYS AT LAW

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Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

May 31, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Harrisburg School District No. 41-2
Lincoln and Minnehaha Counties, South Dakota
$9,930,000 General Obligation Refunding Bonds, Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Certified Paralegal

Enc.

HARRISBURG SCHOOL DISTRICT NO. 41-2
LINCOLN AND MINNEHAHA COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS

RECEIVED
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S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District No. 41-2.

2. Designation of issue: General Obligation Refunding Bonds , Series 2016

3. Date of issue: May 24, 2016

4. Purpose of issue: The Bonds are being issued for the purpose of (a) refunding the District's outstanding General Obligation Refunding Bonds, Series 2011, dated July 26, 2011 maturing on January 15 in the years 2017 through and including 2027 in the aggregate principal amount of $9,725,000, and (b) paying certain costs of issuing the Bonds. Upon the Redemption date, no Series 2011 Bonds will be outstanding. The District expects to redeem the Refunded Bonds on or about July 26, 2016 at a price equal to the par amount of the Refunded Bonds plus accrued interest to the Redemption Date

5. Type of bond: Tax-exempt.

6. Principal amount and denomination of bond: $9,930,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2016 is true and correct on this 24th day of May 2016.

By: Jennifer Conway
Its: Business Manager

D|A DAVIDSON

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BOND DEBT SERVICE

HARRISBURG SCHOOL DISTRICT 41-2, SOUTH DAKOTA
LINCOLN COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2016
Partial Current Refunding of Series 2011 G.O. Refunding Bonds
BQ, S&P 'AA-' Rating, 5-Yr Call, 2027 Final Maturity
Final Pricing (Psc 7)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2016			25,873.65	25,873.65	
01/15/2017	225,000	0.750%	91,318.75	316,318.75	
06/30/2017					342,192.40
07/15/2017			90,475.00	90,475.00	
01/15/2018	200,000	2.000%	90,475.00	290,475.00	
06/30/2018					380,950.00
07/15/2018			88,475.00	88,475.00	
01/15/2019	200,000	2.000%	88,475.00	288,475.00	
06/30/2019					376,950.00
07/15/2019			86,475.00	86,475.00	
01/15/2020	200,000	2.000%	86,475.00	286,475.00	
06/30/2020					372,950.00
07/15/2020			84,475.00	84,475.00	
01/15/2021	200,000	2.000%	84,475.00	284,475.00	
06/30/2021					368,950.00
07/15/2021			82,475.00	82,475.00	
01/15/2022	970,000	1.300%	82,475.00	1,052,475.00	
06/30/2022					1,134,950.00
07/15/2022			76,170.00	76,170.00	
01/15/2023	1,445,000	1.500%	76,170.00	1,521,170.00	
06/30/2023					1,597,340.00
07/15/2023			65,332.50	65,332.50	
01/15/2024	1,515,000	2.000%	65,332.50	1,580,332.50	
06/30/2024					1,645,665.00
07/15/2024			50,182.50	50,182.50	
01/15/2025	1,585,000	2.000%	50,182.50	1,635,182.50	
06/30/2025					1,685,365.00
07/15/2025			34,332.50	34,332.50	
01/15/2026	1,660,000	2.000%	34,332.50	1,694,332.50	
06/30/2026					1,728,665.00
07/15/2026			17,732.50	17,732.50	
01/15/2027	1,730,000	2.050%	17,732.50	1,747,732.50	
06/30/2027					1,765,465.00
	9,930,000		1,469,442.40	11,399,442.40	11,399,442.40